

Broker Company: \_\_\_\_\_  
 Broker Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Email \_\_\_\_\_  
 Borrower Name: \_\_\_\_\_ Co-Borrower Name \_\_\_\_\_  
 Property Address/City/State/Zip: \_\_\_\_\_

Transaction Information			Loan Information			
AltQM	FHA	Purchase	Amortization Term (Months) _____			
ARM Type: _____		Refinance	Base Loan Amount _____			
Cash Out	Fixed	SFR	Financed UFMIP or VAFF _____			
Condo	Manufactured	2-4 Units	Total Loan Amount _____			
Conventional	PUD	VA	Occupancy	Investment	Owner Occupied	2nd Home

Impound Information		
Yes	No	Impound Account
Impounds Required on all <b>FHA</b> Loans		

Section C		Services You Can Shop For	
Title - Endorsement # _____			\$ _____
Title - Endorsement # _____			\$ _____
Title - Endorsement # _____			\$ _____
Title - Lender's Title Insurance			\$ _____
Title - Messenger Fee			\$ _____
Title-Search			\$ _____
Title - Sub-Escrow Fee			\$ _____
Title/Tax Certificate			\$ _____
Title- Other: _____			\$ _____
Other: _____			\$ _____
Other: _____			\$ _____

Compensation Plan	
Borrower Paid Comp	Lender Paid Comp
Plan Percentage	

Section A Origination Fee	
Discount Points (Cost)	\$ _____
Funding Fee	\$ _____
Loan Origination Fee (BPC)	\$ _____
Rebate Points (Credit)	\$ _____
Underwriting Fee	\$ _____
Other:	\$ _____

Section E		Taxes and Other Government Fees	
County Transfer Tax			\$ _____
Recording Fee (Deed)			\$ _____
Recording Fee (Mtg/DOT)			\$ _____
Recording Fee (Other)			\$ _____
Transfer Tax Other			\$ _____

Section B Services You Cannot Shop For	
Appraisal Fee	\$ _____
Appraisal Fee (2nd)	\$ _____
Attorney Fee	\$ _____
Credit Report Fee	\$ _____
Flood Certificate Fee	\$ _____
Guarantee Fee	\$ _____
HOA Cert Fee	\$ _____
Lender Inspection Fee	\$ _____
3rd Party Processing Fee	\$ _____
Tax Service Fee	\$ _____
Mortgage Insurance Premium	\$ _____
VA Funding Fee	\$ _____
Other:	\$ _____

Section F			
Flood Ins Premium	_____ mos		\$ _____
Hazard Ins Premium	_____ mos		\$ _____
Mortgage Insurance	_____ mos		\$ _____
Per Diem	_____	Per Day For	Day @ _____
Property Tax	_____ mos		\$ _____
Special Assessments	_____ mos		\$ _____

Section C Services You Can Shop For	
<b>Escrow Company:</b> _____	
Closing/Escrow Fee	\$ _____
Courier Fee	\$ _____
Doc Prep Fee	\$ _____
Edoc-Fee	\$ _____
Escrow Wire Fee	\$ _____
Notary Fee	\$ _____
Pest Inspection Fee	\$ _____
Special Hazard Disclosure Fee	\$ _____
Survey Fee	\$ _____
<b>Title Company:</b> _____	
Title- Attorney Fee	\$ _____
Title- Binder/Commitment	\$ _____
Title-Endorsement # _____	\$ _____
Title-Endorsement # _____	\$ _____
Title-Endorsement # _____	\$ _____
Title-Endorsement # _____	\$ _____
Title-Endorsement # _____	\$ _____

Section G Initial Escrow Payment (Impounds) at Closing			
Flood Insurance	_____ mos	\$ _____	=
Homeowners Ins.	_____ mos	\$ _____	=
Mortgage Insurance	_____ mos	\$ _____	=
Property Taxes	_____ mos	\$ _____	=
Special Assessments	_____ mos	\$ _____	=

Section H		Other	
Home Inspection Fee			\$ _____
Home Warranty Fee			\$ _____
Property Taxes Due			\$ _____
Real Estate Transaction Coordinator Fee			\$ _____
Title - Owner's Title Policy (Optional)			\$ _____
Transfer HOA Fee			\$ _____
Other: _____			\$ _____

Section J	
Earnest Money Deposit (Purchase Only)	\$ _____
Seller Credit (Purchase Only)	\$ _____

